

To donate publicly traded securities and mutual funds, please follow the process below:

1. Instruct your broker to transfer the securities to The Saint John Regional Hospital Foundation Inc.'s brokerage account.
2. Complete this form and email it to **SJRH.Foundation@HorizonNB.ca** and/or to the contact email below for Kayleigh Perkins.

Returning this completed form and submitting it to our Foundation helps streamline the transfer of shares and ensures your gift is directed to the area of care you've chosen to support.

A. DONOR INFORMATION

Full name (if personal gift) or Corporation Name

Address (including city, prov/state, and postal code/zip)

Email address

Phone number

B. BROKER/FINANCIAL INSTITUTION INFORMATION

Name of brokerage firm

Name of broker/advisor

Broker/advisor phone number

Broker/advisor email address

C. DETAILS OF THE GIFT (SECURITIES INFORMATION)

Name of the securities (stock, mutual fund, bonds, etc.)

CUSIP number

Number of shares or units being transferred

Date of transfer

D. RECEIVING INSTITUTION INFORMATION

Charitable Institution:

Saint John Regional Hospital Foundation Inc.
Charitable Registration Number: BN 119132363 RR0001

Contact: Kayleigh Perkins

T: 506-333-3952
E: Kayleigh.Perkins@HorizonNB.ca

Securities to be transferred to the account of the Saint John Regional Hospital Foundation Inc.

Financial Institution: RBC Dominion Securities Inc.
55 Union Street, Suite 650, Mercantile Centre, Saint John, NB E2L 5B7

Contact: Erica Clifford

T: 506-637-7517 F: 506-406-0315 E: Erica.Clifford@rbc.com

CUID-DOMA Account # 376-27664-1-2 Canadian Funds
DTC-5002 Account # 376-27664-1-2 US Funds

E. DESIGNATION OF GIFT

Area of care you wish to support (or choose "Area of Greatest Need" to make an undesignated gift)

F. AUTHORIZATION AND SIGNATURES

Donor's signature

Date

Joint account holder's signature (if applicable)

Date

G. TAX AND LEGAL DISCLOSURES

This transfer is a charitable donation to The Saint John Regional Hospital Foundation. A charitable tax receipt will be issued based on the fair market value of the securities on the day they are received (closing price) by the Saint John Regional Hospital Foundation Inc.'s custodian, in accordance with CRA regulations. Please be advised that unexpected and/or unidentifiable transfers may delay the issuance of your tax receipt. To ensure timely processing, we kindly ask that you notify the Saint John Regional Hospital Foundation Inc. once your transfer has been completed.